

Legance

Lodovico Bolis

SENIOR ASSOCIATE

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 LANGUAGES Italian, English, French
 OFFICE Milan, Italy
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○ Tax

Lodovico primarily provides tax advice to private clients (HNWIs and UHNWIs) and their businesses, often in connection with cross-border matters.

He is regularly involved in the relocation of individuals' tax residence from Italy to other countries and from abroad to Italy, frequently by opting for preferential tax regimes such as, in Italy, the "flat tax regime", the "inbound workers regime" and the "regime for foreign pension holders". He has also gained extensive experience in wealth and estate planning, including through the use of trusts, foreign foundations, insurance policies and *ad hoc* corporate vehicles.

Lodovico frequently advises on the implementation of incentive and carried interest plans for fund managers and executives, as well as on their personal tax planning. He also provides tax assistance to artists and professional athletes. He is the author of several tax-related publications in specialist journals and business newspapers, both in Italy and abroad.

Professional Experience

SENIOR ASSOCIATE | FROM 2026

Legance – Avvocati Associati, Milan, Italy

TAX MANAGER | 2023 – 2026

EY, Milan, Italy

TAX ADVISOR | 2022 – 2023

RSM, Milan, Italy

TAX ADVISOR | 2019 – 2021

KPMG, Milan, Italy

TAX ADVISOR | 2016 – 2018

Pirola Pennuto Zei & Associati, Milan, Italy

Education

2023

Diploma in International Trust Management, with distinction, Society of Trust and Estate Practitioners (STEP) in partnership with Alliance Manchester Business School, London, United Kingdom

2022

LL.M., European & International Taxation, University of Luxembourg, Luxembourg City, Luxembourg

2020

Admitted and enrolled in the Register of Chartered Accountants of Milan, Italy

2019

Master in Estate Planning and Wealth Management, Scuola di formazione IPSOA, Milan, Italy

2018

Wealth Management Executive Program, SDA Bocconi, Milan, Italy

2017

Master's Degree in Business Economics and Law, *cum laude*, Università Cattolica del Sacro Cuore, Milan, Italy

2016

Conservatory Diploma (pre-reform system) - Violin, Franco Vittadini Conservatory of Music, Pavia, Italy

2014

Bachelor's Degree in Business Economics and Law, *cum laude*, Università Cattolica del Sacro Cuore, Milan, Italy

2013

Erasmus Programme, École Supérieure de Gestion et de Finance (ESG Finance), Paris, France